

2008

Customer Policies:

- BSoft will make every effort to engage your Sage Partner in the deployment and training of your new BSoft BusinessWorks enhancement.
- Customers will be charged for training on products with manuals available. Remote training is \$125/hr, min 30 minutes.
- BSoft does not request ROR documents from its customers. The BusinessWorks partner name is required when registering the BSoft product.
- All BSoft products require the BusinessWorks Manager Password to run. The password is entered once and retained in encrypted form so that it does not need to be divulged to the operating employee.
- All Excel Integration products require Excel 2003 or newer.
- BSoft reserves the right to charge hourly for time spent working around security & virus programs.
- Upgrade renewals are due on anniversary of acceptance. Failure to renew will prevent application from upgrading when Sage BusinessWorks updates are released.
- Custom Order Entry projects require payment of 50% upon acceptance of quote, 40% upon delivery & 10% within ten days of delivery for final acceptance.
- Post Acceptance specification changes may incur additional charges.



Ken Phillips

Phone: (916) 787-1571

or

1 (877) 439-0975

Fax: (916) 244-0158

531 Oak Street, Suite #5

Roseville, CA 95678

sales@bsoftintegrators.com
www.BSoftIntegrators.com

Special Order Feature Request

Please fax with contact information to (916)244-0158

Basic things you'd like to be able to do with order entry

- Attach a sales rep to a workstation.
- See the entire order on one screen
- Edit Line Item quantities & prices in the item grid
- Automatically print multiple documents to multiple printers
- No Customer Lock during entry.
- Sales account display by description
- Quick Substitute Lookup
- On Hand Quantity Display

Additional Requests

- Custom Pricing Rules
- Multi Quote to single order
- Part Pictures on Orders & Quotes
- Payment Terms Lookup

Advanced Requests

- Kit Rollup Pricing
- Calculated Surcharges & Misc Fees
- Customized Invoice Reprint
- LineType Subtotals
- Labor Menu Item Line Items
- Custom Line Item Types

Special Requests
